



Capital Markets Newsletter

March 22, 2019



THANKS FOR JOINING US



Wye River Group participated as an Exhibitor at the recent California Charter School Conference.

To get a copy of our presentation material or to learn more about the services we offer, please contact us.

KEY MARKET RATES

	Current	1 Month Prior	1 Year Prior
Prime Rate	5.50	5.50	4.50
Federal Funds Rate	2.50	2.50	1.50
1-Month LIBOR	2.49	2.48	1.85
Weekly VRDB	1.53	1.74	1.58
Revenue Bond Index*	4.40	4.70	4.40
10 Yr Treasury	2.55	2.65	2.85

* Comprises 30 year revenue bonds with average rating of A1/A+ by Moody's and S&P

TAX-EXEMPT REVENUE BOND YIELDS

	AAA	AA	A	BBB
1 Yr	1.75	1.75	1.90	2.35
5 Yr	2.05	2.05	2.45	2.85
10 Yr	2.25	2.40	2.85	3.25
20 Yr	2.75	2.95	3.50	3.85
30 Yr	3.30	3.50	4.00	4.45

TAX-EXEMPT GENERAL OBLIGATION BOND YIELDS

	AAA	AA	A	BBB
1 Yr	1.52	1.53	1.67	2.02
5 Yr	1.63	1.69	1.95	2.34
10 Yr	1.92	2.08	2.30	2.70
20 Yr	2.51	2.72	2.96	3.30
30 Yr	2.67	2.88	3.11	3.46

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

Education	Healthcare / Long Term Care
Merit Preparatory Academy, UT (5.50%)	Tarzana Treatment Centers Inc., CA (4.25%)
Duquesne University, PA (3.10%)	Wellspan Health Obligated Group, PA (3.32%)
Lipscomb University Project, TN (3.85%)	CentraCare Health System, MN (3.77%)
Empower College Prep Project, AZ (6.00%)	Great Lakes Senior Communities LLC Project, AZ (4.59%)
Economic Development	General Industry Ranges
Port of Cincinnati Parking Garage Project, OH (3.61%)	Education (3.70-3.80%)
Blackstone Hotel, NE (7.00%)	Power (3.35-3.45%)
Recreation Center Project, IN (3.47%)	Transportation (4.20-4.40%)
Water Development Revolving Fund Bonds, TX (2.84%)	Water (3.35-3.45%)

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WYERIVER.COM

Other Locations

Orlando, FL • Washington, DC
New York, NY • Winston-Salem, NC